

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK WHITE PLAINS : Chapter 11

FILED
U.S. BANKRUPTCY COURT
2021 Nov 4 PM 4:18
S.D. OF N.Y.

In Re:

Sears Holdings Corporation, LLC, et al. : :

Case No. 18-23538-rdd

Debtors: Related to Docket No. 9987

Re: Proof of Claims - 19041 & 18946

Objection Deadline: 11/8/2021

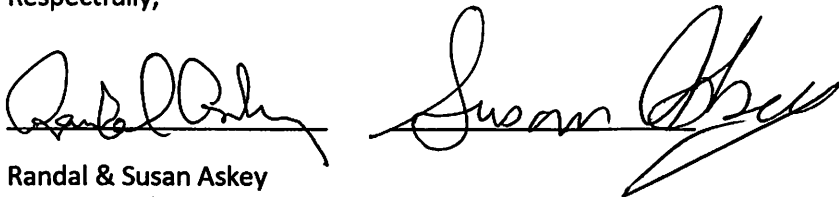
RANDAL & SUSANS ASKEY'S RESPONSE IN OPPOSITION TO DEBTORS' FORTIETH OMNIBUS OBJECTION TO
PROOF OF CLAIMS (DISALLOW, REDUCE OR RECLASSIFY)

Randal & Susan Askey hereby responds to Debtors' Fortieth Omnibus Objection to Proofs of Claim
(Disallow, Reduce or, Reclassify) (Doc9987) (The "Objection") as follows:

We purchased a total of 10, (5 in each of our IRA accounts) Sears Holdings Corp. Bonds as Senior
Secured under CUSIP 812350-AE-6 on Feb. 7, 2021. While we have been following the bankruptcy
proceedings in hopes of recovering at least a portion of our money we do not understand why we
should be pushed to the back of the creditors line concerning these secured bonds.

The bonds were supposed to be helping to fund our retirement and while we understood the risk in
purchasing these bonds at the time; it appears others are indicating to have higher security in their
claims to which we take issue. The Bonds we purchased were Senior Secured and should be treated as
such as we indicated in our original claim filing.

Respectfully,

The block contains two handwritten signatures in black ink. The signature on the left is for Randal Askey and the signature on the right is for Susan Askey. Both signatures are written over horizontal lines.

Randal & Susan Askey
4721 S. 176th E Ave
Tulsa, OK 74134
Telephone: 918-557-2106

Attachments



AA

psb.bonddesk.com



Charles Schwab Clien...

Fidelity Investments



E*TRADE

restructuring.primecl...

Clubster

DOW 36,057.73 ▲ 143.89 (0.40%)

NASDAQ 15,609.12 ▲ 13.2 (0.08%)

S&P 500 4,628.08 ▲ 14.41 (0.31%)

as of 02:06 PM ET

Customer Service ▾

Log Off

E*TRADE

Accounts

Trading

Markets & Ideas

What We Offer

Transfer



Search

US Markets Global Markets News Stocks ▾ Options ▾ Mutual Funds ▾ ETFs ▾ Futures Bonds & CDs ▾ Planning Tools ▾ ...

Bond Offering Detail

BUY

OFFER WANTED



CUSIP/ ISIN/ SEDOL	Mdy/S&P	Issue Description	Coupon	Maturity
812350AE6/ US812350AE65/ B6518S3	WR/NR	Sears Holdings Corporation Sr Sec Nt 18 Make Whole Call Only - Make Whole Call Exp 10/2018 - Trading Flat (yield not valid) - Issue in Default - Defaulted: Actual Maturity is 10/15/2018 Trade History	6.625	10/15/2048

Issuer Information	
Issue Date	04/15/2011
First Coupon	10/15/2011
Next Coupon	
Last Coupon	04/15/2048
Frequency	Semiannually

Original Issuance	
Delivery:	Book Entry
Underwriter	
First Settle Date	08/30/2011
Original Size	\$987,430,000
Outstanding Size	\$133,373,000
Min Denom / Increment	2,000x1,000
Collateral	Note
Debt Ranking	Senior Secured
Blue Sky Restrictions	

Moody's Rating Information	
Long Term Rating	WR effective 10/15/2018
Short Term Rating	
Outlook	
Creditwatch	

S&P Rating Information	
Long Term Rating	NR effective 11/27/2018 12:14:46
Short Term Rating	-
Outlook	
Creditwatch	

Security Type Features	
Type	Corporate
Category	Industrial
New Issue	No
Issuer Full Name	Sears Holdings Corporation
Listed	
Symbol	SHLD
Religious Org	No

Call/Sink/Put Features	
Make Whole Call Only	
Make Whole End Date	10/15/2018
Make Whole Benchmark	Comparable U.S. Treasury
Make Whole Spread	50
Make Whole Yield	-

Best Offering		
	Bid	Offer
Qty	100	150
Minimum	5	5
Increment	1	1
Price	1	5.75
Settlement	11/04/2021	11/04/2021
Worst Yld	Maturity	Maturity
Yld Worst: @ -	-	-
Yld Mat: @ -	-	-
Yld Next Call(c): @ -	-	-
Yield Par call(p): @ -	-	-
Yld Put(u): @ -	-	-
Yld Sink(s): @ -	-	-
Current Yield	-	-
Annual Percentage Yield	-	-
Macaulay Duration	0	0
Mod Duration to Earliest Redemption	0	0
Mod Duration To Worst	0	0
Mod Duration To Maturity	0	0
Convexity	0	0

Comments

E*TRADE
FINANCIAL
Trading • Investing • Banking

E*TRADE Securities
Investment Account

TRADE CONFIRMATION

Account Number: XXXX-7270

Account Name:

SUSAN E ASKEY

IRA E*TRADE CUSTODIAN

RE: CLAIM NO. 18946

E*TRADE Securities LLC
PO Box 484
Jersey City, NJ 07303-0484
1-800-ETRADE-1 (1-800-387-2331)
etrade.com

Customer Update

Tax questions? No problem. Get helpful tips, tools, and key dates in the E*TRADE Tax Center. Visit etrade.com/tax today.

TRADE DATE	SETL DATE	MKT / CPT	SYMBOL / CUSIP	BUY / SELL	QUANTITY	PRICE	ACCT TYPE		
02/07/17	02/10/17	6 1	BP	BUY	100	\$34.79	Cash	PRINCIPAL	\$3,479.00
***BP P L C SPONSORED ADR (FRM BP AMOCO PLC)								COMMISSION	\$9.99
								NET AMOUNT	\$3,488.99
02/07/17	02/10/17	6 1	FRA	BUY	250	\$14.77	Cash	PRINCIPAL	\$3,692.50
BLACKROCK FLOATING RATE INCOME STRATEGIES FD INC								COMMISSION	\$9.99
								NET AMOUNT	\$3,702.49
02/07/17	02/10/17	6 1	FRFHF	BUY	10	\$474.21	Cash	PRINCIPAL	\$4,742.10
***FAIRFAX FINANCIAL HOLDINGS LTD SUBORDINATE VOTING SHARES								COMMISSION	\$9.99
								NET AMOUNT	\$4,752.09
02/07/17	02/10/17	6 1	RWT	BUY	250	\$16.10	Cash	PRINCIPAL	\$4,025.00
REDWOOD TRUST INC								COMMISSION	\$9.99
								NET AMOUNT	\$4,034.99
02/07/17	02/10/17	6 1	76009N-AH-3	BUY	5,000	\$84.736	Cash	PRINCIPAL	\$4,236.80
RENT A CTR INC NEW SR NT 6.625%20								INTEREST	\$78.21
DUE 11/15/2020 06.625%								COMMISSION	\$10.00
INTEREST DATES MAY, NOV 15								NET AMOUNT	\$4,325.01
06/08/11 DATED DATE									
05/15/11 INT. FROM DATE									
UNSOLICITED									
MOODY RATG B1 S&P RATG B									
YIELD 11.677 % TO MATURITY									
YIELD 247.270 % TO CALL									
CALLABLE 03/10/17 AT 102.208									

▲ DETACH HERE
SUSAN E ASKEY
IRA E*TRADE CUSTODIAN
15826 SWEETROSE PL
HOUSTON TX 77095-7128

Use This Deposit Slip Acct: XXXX-7270

To contribute to your IRA, please use our online Transfer Money service at www.etrade.com/transfermoney or this deposit slip.

Check Amount \$ _____
Year of Contribution: _____
2017
2016
Rollover

Make checks payable to E*TRADE Securities LLC.
Mail deposits to:

E*TRADE Securities LLC
PO Box 484
Jersey City, NJ 07303-0484

020720170001 333392972704





E*TRADE Securities
Investment Account

TRADE CONFIRMATION

Account Number: XXXX-7270

RE: CLAIM NO. 18946

TRADE DATE	SETL DATE	MKT / CPT	SYMBOL / CUSIP	BUY / SELL	QUANTITY	PRICE	ACCT TYPE		
02/07/17	02/10/17	6 1	812350-AE-6	BUY	5,000	\$94.00	Cash	PRINCIPAL	\$4,700.00
SEARS HLDGS CORP SR SECD 6.625%18								INTEREST	\$105.82
DUE 10/15/2018 06.625%								COMMISSION	\$10.00
INTEREST DATES APR, OCT 15								NET AMOUNT	\$4,815.82
10/12/10 DATED DATE									
UNSOLICITED									
MOODY RATG CAA2 S&P RATG B									
YIELD 10.465 % TO MATURITY									
02/07/17	02/10/17	6 7	018772-AS-2	BUY	5,000	\$86.75	Cash	PRINCIPAL	\$4,337.50
ALLIANCE ONE INTL INC SR NT 9.875%21								INTEREST	\$34.29
DUE 07/15/2021 09.875%								NET AMOUNT	\$4,371.79
INTEREST DATES JAN, JUL 15									
12/20/13 DATED DATE									
08/01/13 INT. FROM DATE									
UNSOLICITED									
MOODY RATG CAA2 S&P RATG CCC									
YIELD 13.981 % TO MATURITY									
YIELD 59.607 % TO CALL									
CALLABLE 07/15/17 AT 104.938									

Portfolios

[Refresh](#) Nov 2, 2021 01:31 PM ET [Help](#)
[Positions](#) [Performance & Value](#) [Margin](#) [Gains & Losses](#) [Allocation & Risk](#) [Estimated Income](#)
[Transfer money](#)

Traditional IRA -7270


 Net Account Value
\$271,657.65

 Total Unrealized Gain
\$44,241.83 (20.32%)

 Day's Gain Unrealized
\$176.80 (0.07%)
[Show less](#)
 Cash Purchasing Power ⓘ
\$10,352.53

 Contributions made for 2021
\$0.00

All Positions

[Filters](#) [Edit Lots](#) [Reset Sort](#)

Wash sale adjustment ⓘ

[Customize](#)

Symbol ▲	Actions	Last Price \$	Change \$	Change %	Qty #	Price Paid \$	Day's Gain \$	Total Gain \$	Total Gain %	Value \$
> 12509J208 ⓘ	Trade	0.00	0.00	0.00%	3,274	2.4916	0.00	-8,157.40	-100.00%	0.00
> SEARS HOLDING... ⓘ 6.62% 10/15/2018	Trade	2.00	--	--	5,000	94.00	0.00*	-4,610.00	-97.88%	100.00
02/07/2017	Sell	2.00	--	--	5,000	94.00	0.00	-4,610.00	-97.88%	100.00
> AAPL ⓘ	Trade	150.98	2.02	1.36%	404.05858	63.2143	816.20	35,462.47	138.84%	61,004.76
> AAPL ⓘ Dec 03 '21 \$160 Call	Trade	0.81	0.18	28.57%	-2	0.64	-36.00	-35.03	-27.15%	-162.00
> DG ⓘ	Trade	221.15	0.68	0.31%	101.70983	136.6505	69.16	8,589.48	61.78%	22,493.13
> EMLC ⓘ	Trade	29.2199	0.0099	0.03%	554.30444	31.4491	5.49	-1,235.65	-7.09%	16,196.72
> FLO ⓘ	Trade	24.96	0.03	0.12%	1,026.60074	22.1171	30.80	2,918.53	12.85%	25,623.95
> GLD ⓘ	Trade	167.1178	-0.4022	-0.24%	100	170.6567	-40.22	-353.89	-2.07%	16,711.78
> IVV ⓘ	Trade	463.3322	1.3922	0.30%	101.90325	356.4794	141.87	10,888.64	29.97%	47,215.06
> IVV ⓘ Nov 19 '21 \$460 Call	Trade	7.00	0.90	14.40%	-1	1.80	-90.00	-535.52	-296.65%	-715.00
> JPS ⓘ	Trade	9.93	-0.01	-0.10%	1,418.36864	8.9249	-14.18	1,425.59	11.26%	14,084.40
> TWO ⓘ	Trade	6.41	-0.10	-1.54%	2,867.42260	10.4196	-286.74	-11,497.13	-38.48%	18,380.18

E*TRADE
FINANCIAL
Trading • Investing • Banking

E*TRADE Securities
Investment Account

TRADE CONFIRMATION

Account Number: XXXX-6075

Account Name:

RANDAL G ASKEY

RECLAIM NO. 19041

IRA R/O ETRADE CUSTODIAN

E*TRADE Securities LLC

PO Box 484

Jersey City, NJ 07303-0484

1-800-ETRADE-1 (1-800-387-2331)

etrade.com

Customer Update

Tax questions? No problem. Get helpful tips, tools, and key dates in the E*TRADE Tax Center. Visit etrade.com/tax today.

TRADE DATE	SETL DATE	MKT / CPT	SYMBOL / CUSIP	BUY / SELL	QUANTITY	PRICE	ACCT TYPE		
02/07/17	02/10/17	6 1	UAA	BUY	100	\$20.50	Cash	PRINCIPAL	\$2,050.00
UNDER ARMOUR INC CL A								COMMISSION	\$9.99
								NET AMOUNT	\$2,059.99
02/07/17	02/10/17	6 1	812350-AE-6	BUY	5,000	\$94.00	Cash	PRINCIPAL	\$4,700.00
SEARS HLDGS CORP SR SECD 6.625%18								INTEREST	\$105.82
DUE 10/15/2018 06.625%								COMMISSION	\$10.00
INTEREST DATES APR, OCT 15								NET AMOUNT	\$4,815.82
10/12/10 DATED DATE									
UNSOLICITED									
MOODY RATG CAA2 S&P RATG B									
YIELD 10.465 % TO MATURITY									
02/07/17	02/10/17	6 7	018772-AS-2	BUY	5,000	\$86.765	Cash	PRINCIPAL	\$4,338.25
ALLIANCE ONE INTL INC SR NT 9.875%21								INTEREST	\$34.29
DUE 07/15/2021 09.875%								NET AMOUNT	\$4,372.54
INTEREST DATES JAN, JUL 15									
12/20/13 DATED DATE									
08/01/13 INT. FROM DATE									
UNSOLICITED									
MOODY RATG CAA2 S&P RATG CCC									
YIELD 13.976 % TO MATURITY									
YIELD 59.557 % TO CALL									
CALLABLE 07/15/17 AT 104.938									

▲ DETACH HERE

RANDAL G ASKEY
IRA R/O ETRADE CUSTODIAN
15826 SWEETROSE PL
HOUSTON TX 77095-7128

DETACH HERE ▲

Use This Deposit Slip Acct: XXXX-6075

To contribute to your IRA, please use our online Transfer Money service at www.etrade.com/transfermoney or this deposit slip.

Check Amount \$ _____

Year of Contribution: _____

2017

2016

Rollover

Make checks payable to E*TRADE Securities LLC.
Mail deposits to:

E*TRADE Securities LLC
PO Box 484
Jersey City, NJ 07303-0484

020720170001 333678960753

DOW 36,040.3 ▲ 126.46 (0.35%) NASDAQ 15,605.9 ▲ 9.99 (0.06%) S&P 500 4,627.25 ▲ 13.58 (0.29%) as of 01:36 PM ET

Customer Service ▾

Log Off

E*TRADE

Accounts

Trading

Markets & Ideas

What We Offer

Transfer



Search

Complete View

Portfolios ▾

Watch Lists

Orders

Balances

Transactions

Banking

Insurance

Tax Center

Documents ▾

Dividend Reinvestment

Portfolios

Refresh Nov 2, 2021 01:36 PM ET

Help

Positions

Performance & Value

Margin

Gains & Losses

Allocation & Risk

Estimated Income

Transfer money

IRA -6075



Net Account Value

\$293,749.84

Total Unrealized Gain

\$33,080.61 (16.84%)

Day's Gain Unrealized

-\$573.38 (-0.26%)



Show less

Cash Purchasing Power ⓘ

\$39,805.10

Contributions made for 2021

\$0.00

All Positions ▾

> Filters

Edit Lots

Reset Sort

Wash sale adjustment ⓘ



Customize

Symbol ▲	Actions	Last Price \$	Change \$	Change %	Qty #	Price Paid \$	Day's Gain \$	Total Gain \$	Total Gain %
> 12509J208 ⓘ	Trade ▾	0.00	0.00	0.00%	3,274	2.4916	0.00	-8,157.40	-100.00%
▼ SEARS HOLDING... ⓘ 6.62% 10/15/2018	Trade ▾	2.00	--	--	5,000	94.00	0.00*	-4,610.00	-97.88%
02/07/2017	Sell	2.00	--	--	5,000	94.00	0.00	-4,610.00	-97.88%
> ATKR ⓘ	Trade ▾	100.22	2.07	2.11%	400	87.2552	828.00	5,185.93	14.86%
> ATKR ⓘ Dec 17 '21 \$95 Call	Trade ▾	9.53	1.40	16.77%	-4	4.20	-560.00	-2,222.06	-132.10%
> CEF ⓘ	Trade ▾	17.84	-0.16	-0.89%	2,050	15.1331	-328.00	5,549.13	17.89%
> CGC ⓘ	Trade ▾	12.9114	-0.3386	-2.56%	200	47.64	-67.72	-6,950.67	-72.91%
> CGC ⓘ Nov 19 '21 \$15 Call	Trade ▾	0.32	-0.075	-18.99%	-2	0.75	15.00	84.97	56.26%
> CLX ⓘ	Trade ▾								

FILED
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
11-4-21

Attn: Honorable Robert D. Drain

United States Bankruptcy Court for the Southern District of New York

300 Quarropas Street

White Plains, NY 10601

Attn: Ray C Shrock, Esq., Jacqueline Marcus, Esq., Garret A. Fail, Esq., & Sunny Singh, Esq.

Weil, Gotshal, & Manges LLP

767 Fifth Ave.

New York, NY 10153

Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., Sara Lynn Brauner, Esq.

Akin Gump Stauss Hauer & Feld LLP

One Bryant Park

New York, NY 10036